

NORRLAND GOLD

INVESTOR PRESENTATION | SEPTEMBER 2021

TSX - V : NORR

D I S C L A I M E R

FORWARD LOOKING STATEMENTS

Certain statements in this presentation constitute “forward-looking information” within the meaning of applicable securities laws. Forward-looking information relates to future events, future performance and statements that are not historical facts. Forward-looking information can generally be identified by the use of forward-looking terminology such as “may”, “will”, “expect”, “intend”, “objective”, “estimate”, “anticipate”, “believe”, “potential”, “trend”, “indicate” or “continue” or the negative thereof or variations thereon or similar terminology. Forward-looking information in this presentation includes, but is not limited to, statements with respect to the merits of the Company’s mineral properties, the Company’s plans, goals and objectives, the Company’s work programs and potential studies, milestones of the Company, the delivery of a resource estimate, the timing and amount of future exploration and expenditures and the possible results of such exploration. Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such risks include, among others, the risk that the Company will not be successful in completing its plans with respect to its mineral properties and its business; risks relating to the results of exploration activities; the ability of the Company to raise any necessary additional capital and obtain all necessary licenses and permits; future prices of, and demand for, copper and other metals; the Company’s ability to procure equipment and personnel, operating conditions, accidents, and other risks of the mining industry; risks related to the COVID-19 pandemic and the other risks described in the Prospectus. The Company believes that the expectations reflected in such forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this presentation. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law. The scientific and technical information in this presentation has been reviewed and approved by Brian Booth, the CEO of the Company. Please see the Prospectus for details regarding the data verification undertaken with respect to the scientific and technical information included in this presentation and for details regarding the exploration information related to the Company’s mineral properties, including interpretations, the QA/QC employed, sample, analytical and testing results and additional details regarding the Company’s mineral projects. The securities offered hereby have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), or any state securities laws. Accordingly, these securities may not be offered or sold, directly or indirectly, in the United States, except pursuant to an exemption from the registration requirements of the U.S. Securities Act and applicable state securities laws. This document does not provide full disclosure of all material facts relating to the Securities offered. Investors should read the Prospectus, the final prospectus and any amendment for disclosure of those facts, especially risk factors relating to the Securities offered, before making an investment decision.

W H Y S W E D E N

A FEW WORDS FROM OUR CEO



ANDERS WEST
CEO & FOUNDER

Sweden has a rich history of mining. With vast amounts of data from state exploration activities available to us, I don't see a more substantial geochemical gold anomaly that is present anywhere in Sweden than that which is in Vittanträsket.

O U R M I S S I O N

Exploring for the next multi-million ounce gold deposit in the established mining regions of Sweden, one of the safest mining jurisdictions in the world.

MEET OUR TEAM

ANDERS WEST

CEO & Director

Mr. West is a Swedish Mining Engineer and Economic Geologist. He is the Managing Director of Goldore in Sweden. He previously managed Wolfland Resources in the Philippines until 2013 where he managed the Bottilao porphyry and the Mainit Gold projects. Prior to that, he was the consulting geologist of Mindex and initiated the Sablayan Nickel Project. After working in the Philippines, Mr. West managed Orezone AB (publ), now Euro Battery Metals, in Sweden.

RUPERT WILLIAMS

Director

Mr. Williams started his career in 1992 as a mining broker at First Marathon Securities where he helped finance Lytton Minerals and Mountain Province Diamonds in their exploration of the Northwest Territories. He moved to investment bank, T. Hoare & Co in 1994 and later co-founded Ocean Equities, a mining focused broker listing numerous companies in the sector on the AIM, TSX and ASX markets; most notably looking after all the early fundings for Kirkland Lake Gold. After divesting in 2013 he went on to found Smaller Company Capital Ltd in 2014. He has been involved in bringing several early stage companies successfully to the market both in Canada and the UK. Mr. Williams is a Director of TSX Venture Exchange listed Goldhills Holdings Ltd.

AIDAN BISHOP

Director

Mr. Bishop is the founder and Executive Director of London listed Bluebird Merchant Ventures Ltd, a gold development company that is focused on reopening two historic underground gold mines in South Korea and targeting gold production to commence in 2021. Mr. Bishop is the founder and Executive Director of a London listed technology company, BigDish Plc. BigDish operates a dynamic pricing restaurant booking app in the United Kingdom and also has operations in the Philippines.

MEET OUR TEAM

DOUGLAS J. KIRWIN,
MSc

Technical Advisor

Mr. Kirwin is an independent geologist with 45 years of international experience. He has held senior positions with Anglo American and Amax during the 1970s. In 1995, he accepted a role as VP Exploration for Indochina Goldfields and subsequently became Executive VP of Ivanhoe Mines Limited until 2012, after which Ivanhoe was acquired by Rio Tinto. As a member of the joint discovery team for the Hugo Dummett deposit at Oyu Tolgoi in Mongolia, Mr. Kirwin was a co-recipient of the PDAC inaugural Thayer Lindsley medal awarded for the most significant international mineral discovery in 2004. Other mineral discoveries made by his exploration team include the Jelai-Mewet and Seryng epithermal deposits in northeast Kalimantan, the Eunsan, Moisan and Gasado gold mines in South Korea, the Moditaung gold deposits in Myanmar and the Merlin Re-Mo deposit in Australia. Mr. Kirwin holds a Master of Science degree in mineral exploration from James Cook University, where he is currently an adjunct professor.

PEEYUSH VARSHNEY

Independent Director

Mr. Varshney has been actively involved in the capital markets since 1996 and has been a principal of Varshney Capital Corp., a private merchant banking, venture capital and corporate advisory firm, since 1996. He obtained a Bachelor of Commerce degree (Finance) in 1989 and a Bachelor of Laws in 1993, both from the University of British Columbia. Mr. Varshney has been a member of the Law Society of British Columbia since September, 1994. He is currently a director or officer of several public companies listed on the TSX Venture Exchange including ZincX Resources Corp. and E3 Metals Corp.



JURISDICTION

Attractive first-class mining jurisdiction with a solid under explored history



MANAGEMENT

Swedish CEO with local knowledge and Experienced team



OPPORTUNITY

Tenement with gold geochemical anomaly of the same signature as at the known deposits in the region.

JURISDICTION MINING IN SWEDEN

- Sweden is one of the largest gold producers and the biggest iron ore producer of the European Union.
- Well established mining framework. Agnico Eagle, Mandalay Resources and Dragon Mining are exploring and mining in Sweden.
- Mining friendly jurisdiction. Exploration Permits easily renewed. Low occupation fees. Nominal royalties (0.05%).
- Geological, geophysical, and geochemical data available from the Geological Survey of Sweden.



The Boliden Mine, in Sweden, was Europe's largest gold mine.

JURISDICTION
GEOLOGY
OF SWEDEN

Sweden is part of the Fennoscandian Shield, a Precambrian shield area comparable to other Precambrian shields, such as the highly gold-endowed Birrimian Shield in West Africa.

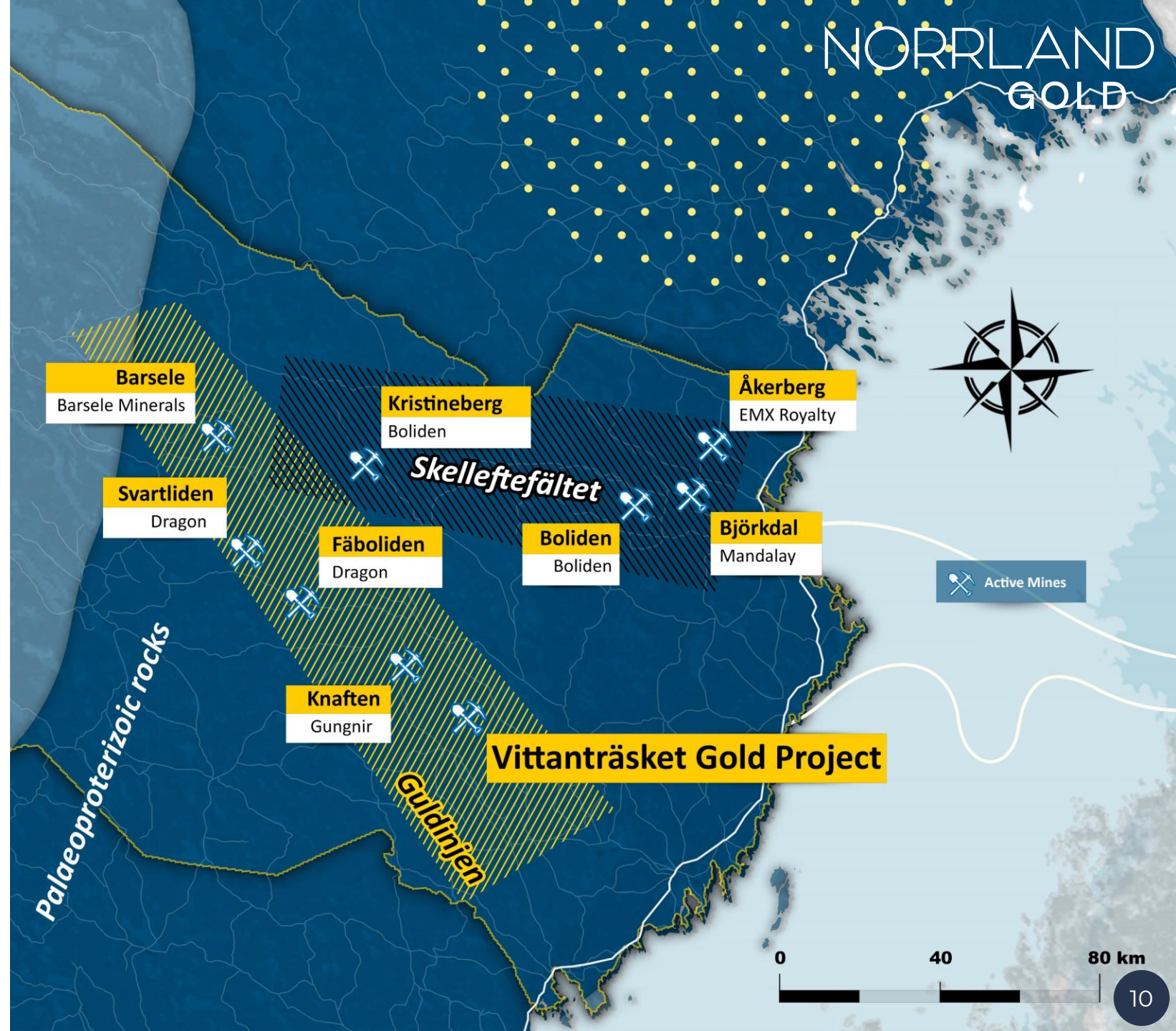


JURISDICTION GEOLOGY OF SWEDEN

Norrand Gold active only in the proven gold mining district of the Gold Line – Skellefte district, well known for orogenic gold deposits and gold bearing massive sulfide deposits. The prime example being the mined-out deposit at Boliden, which held approximately 8 million tons @ approximately 15 g/t gold.

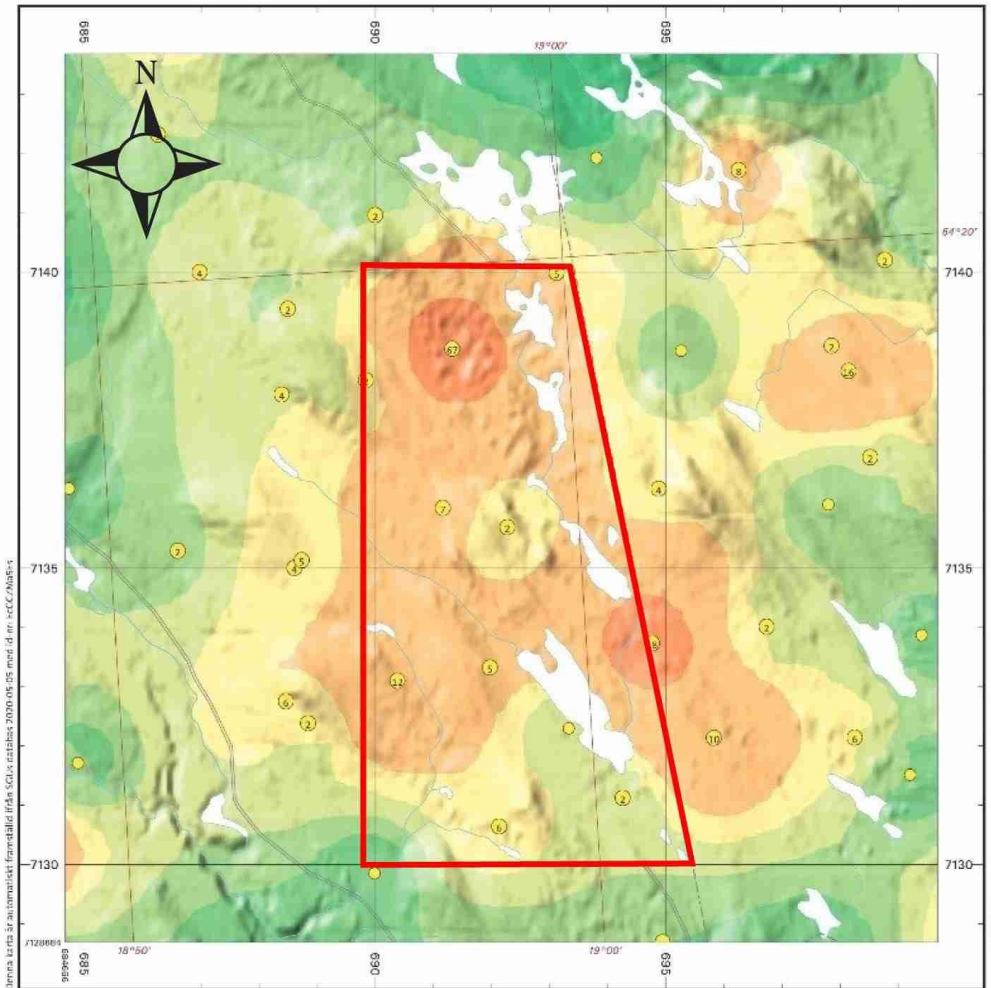
The Swedish terrain is covered by moraine. Most of the gold mining district has only been explored by reconnaissance methods. Sweden could well be regarded as under-explored.

Norrand Gold is applying new techniques to the very well-established geochemical sampling to get information from under the moraine overburden.



VITTANTRÄSKET GOLD PROJECT

The Au in till anomaly at Vittanträsket is of higher magnitude and the same signature as that in the immediate vicinity of the known gold deposits in the region

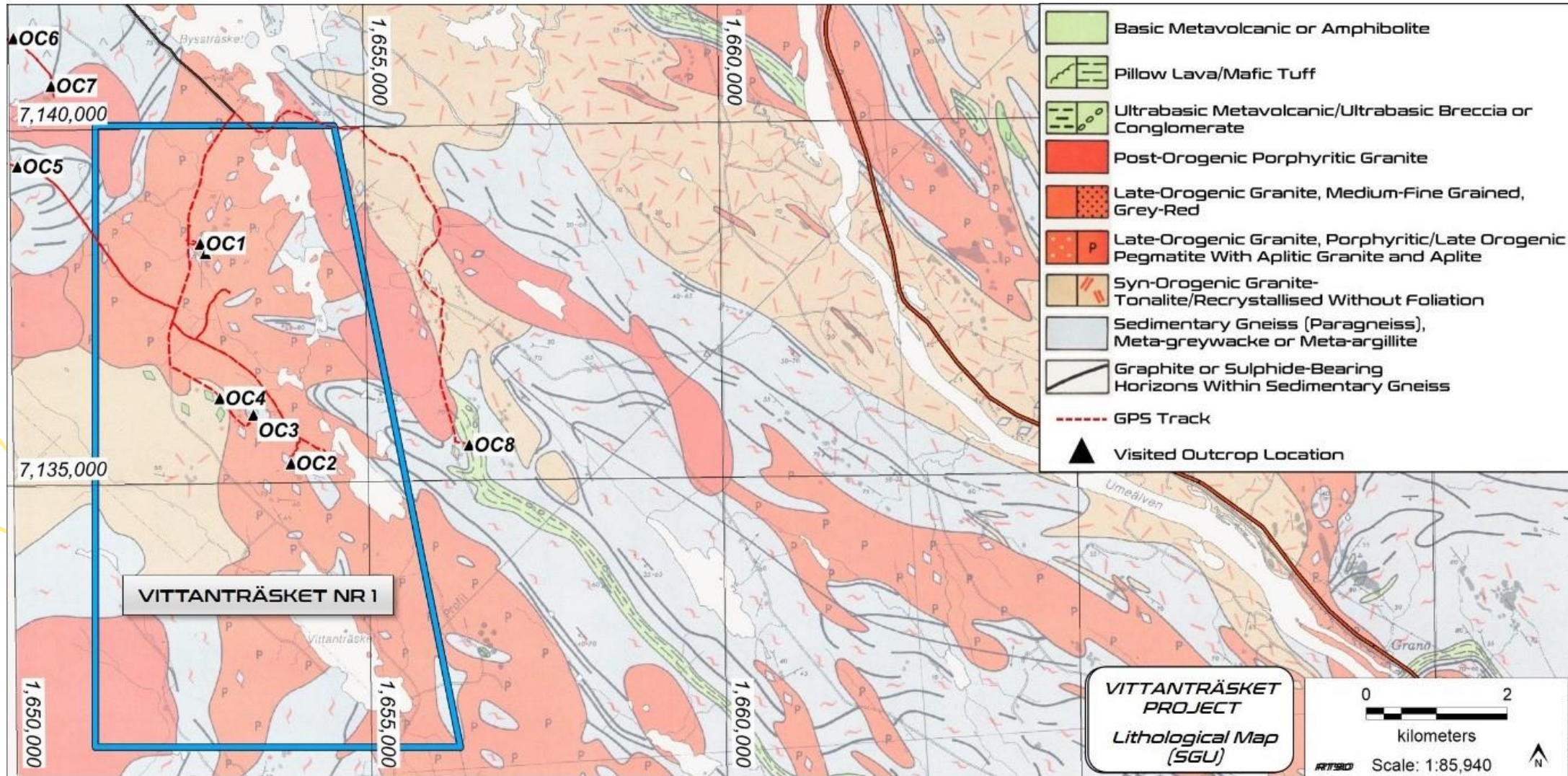


© Sveriges geologiska undersökning (SGU)
 Huvudkontor:
 Box 670
 751 28 Uppsala
 Tel: 018-17 90 00
 E-post: kundservice@sgu.se
 www.sgu.se

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 Rutnät i svart anger koordinater i SWEREF 99 TM.
 Gradnätet i brunt anger latitud och longitud i referenssystemet SWEREF 99.

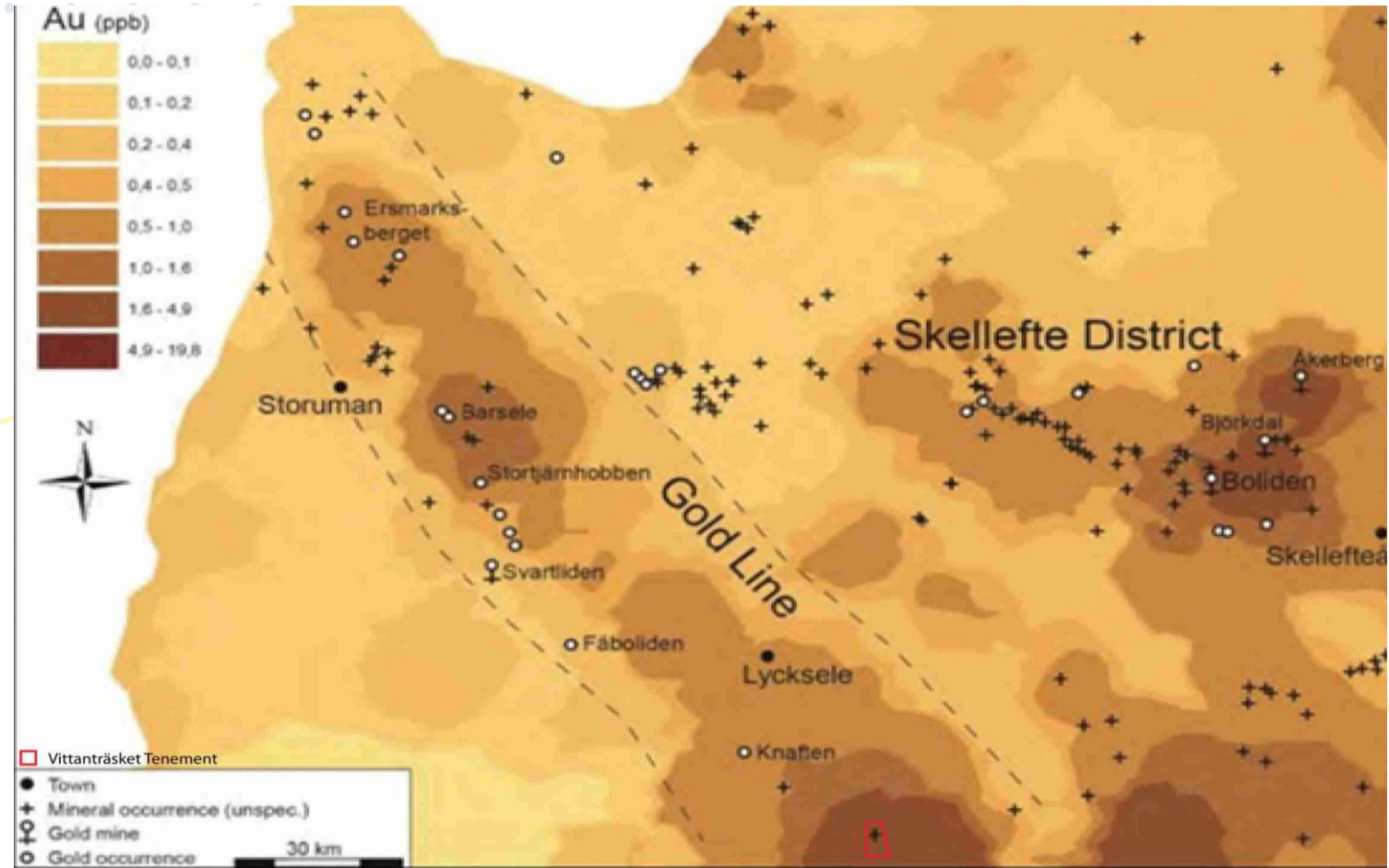
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VITTANTRÄSKET GOLD PROJECT



The Vittanträsket tenement is located in the Gold-line, a region of orogenic gold deposits such as Barsele and Svartliden. Vittanträsket is the most substantial geochemical anomaly in the Gold-Line

Right: The Gold-line and Skellefte district with the substantial gold-anomalies over the known deposits at and around Boliden, at Barsele, and over Vittanträsket. Modified from Bark, G, 2008, Ph.D. Thesis, Luleå University of Technology

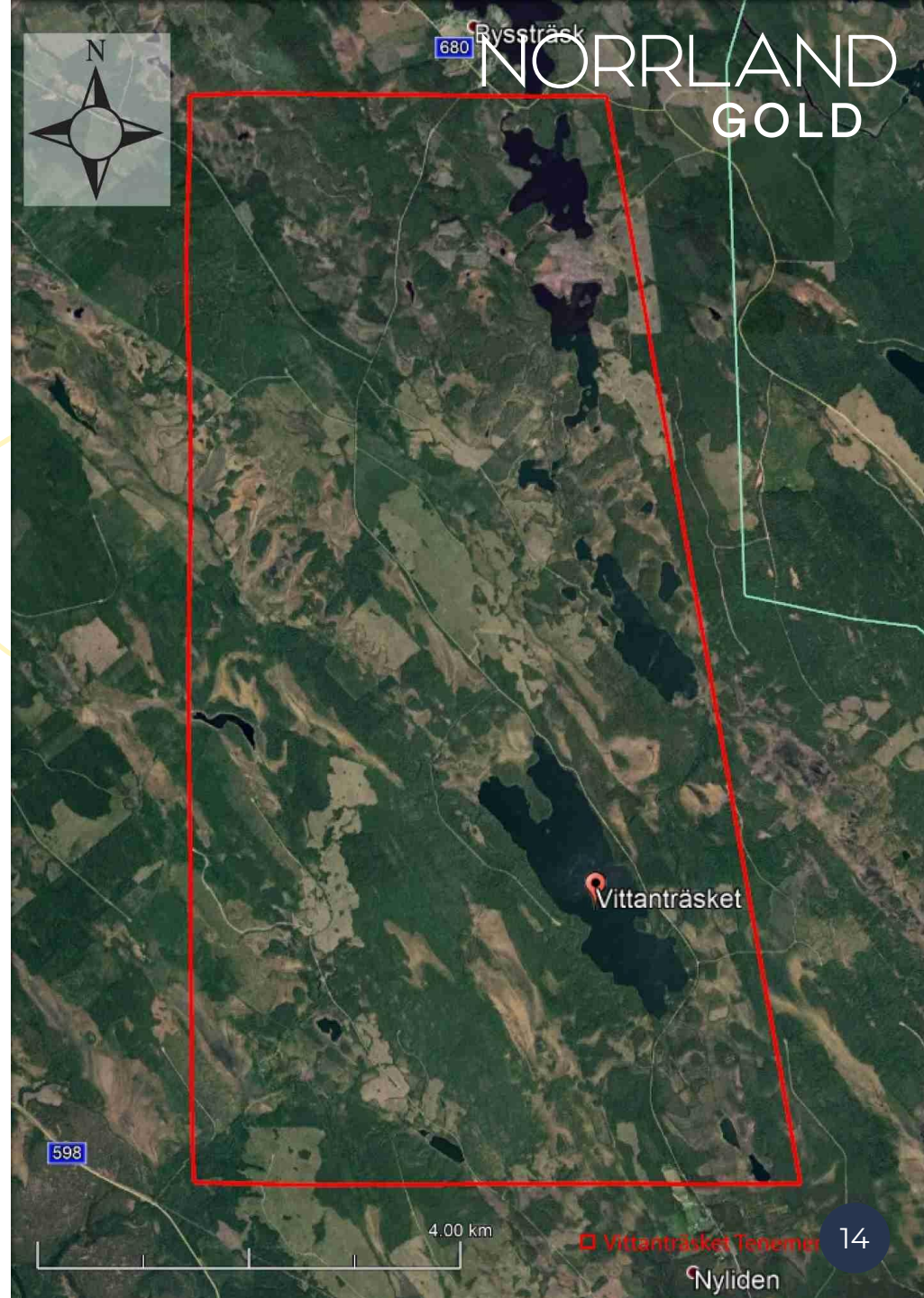


VITTANTRÄSKET GOLD PROJECT

Exploration friendly terrain with logged and secondary growth forest and logging roads throughout the tenement.

Right: Satellite view over the tenement area

The exploration permit Vittanträsket 1 was granted to the Swedish company Goldore Sweden AB (publ) on December 20, 2019. Goldore had acquired the tenement by staking. The permit covers 3724.17 ha. The first exploration period expires on December 20, 2022.



WORK PROGRAM

Low risk, low cost, rapid proof of concept approach to exploration.

STAGE A

C\$35,000

Interpretation of historical data to be completed before the start of the field work in June.

STAGE B

C\$90,000

Till sampling, trenching, and drilling to the base of till shall commence in June 2021 to define drill targets

STAGE C

C\$275,000

1,600 meter drill program for Winter 2021.

Ancillary Costs
C\$100,000

U P C O M I N G M I L E S T O N E S

12 MONTH DRIVERS



ASSAYS

Results from the till sampling, trenching and drilling

NEW TARGETS

Defining drill targets

DRILLING

Completion of 1,600 drill campaign

EXPANSION

Increase land holding in Sweden



LOCATION

Attractive first-class mining jurisdiction with a solid under explored history



MANAGEMENT

Swedish CEO with local knowledge and Experienced team

H I G H L I G H T S

INVESTMENT SUMMARY



EXPLORATION COSTS

Low-cost initial exploration with clear potential to add value for shareholders



PRESENT ANOMALY

Tenement with gold geochemical anomaly of the same signature as at the known deposits in the region.

A S O F F E B U A R Y 2 0 2 1

SHARE STRUCTURE

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NORRLAND
GOLD

COMMON SHARES ISSUED **6,250,000**

STOCK OPTIONS AND AGENT WARRANTS
at \$0.10 **546,000**

SHARES ISSUED TO HORIZON GOLD **20,600,000**

FULLY DILUTED SHARES **33,396,000**

MANAGEMENT OWNERSHIP **61%**

\$ RAISED (6,000,000 shares at \$0.25) **\$ 1,500,000**

THANK YOU.

T S X - V : N O R R

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